

Impact of Space Policy 2022

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Satcom Market

Year	2021	2022	2023	2026	2029	2030	2032
<i>USD Bn.</i> (1872 Satellites)	30	42	52	64	81	122	164



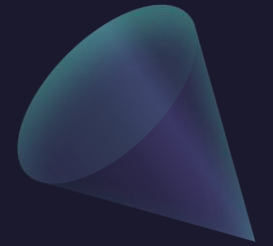
Satellite Growth & Revenue

GROWTH

➤ FSS	26%
➤ GEO HTS	30%
➤ NON GEO HTS	44%

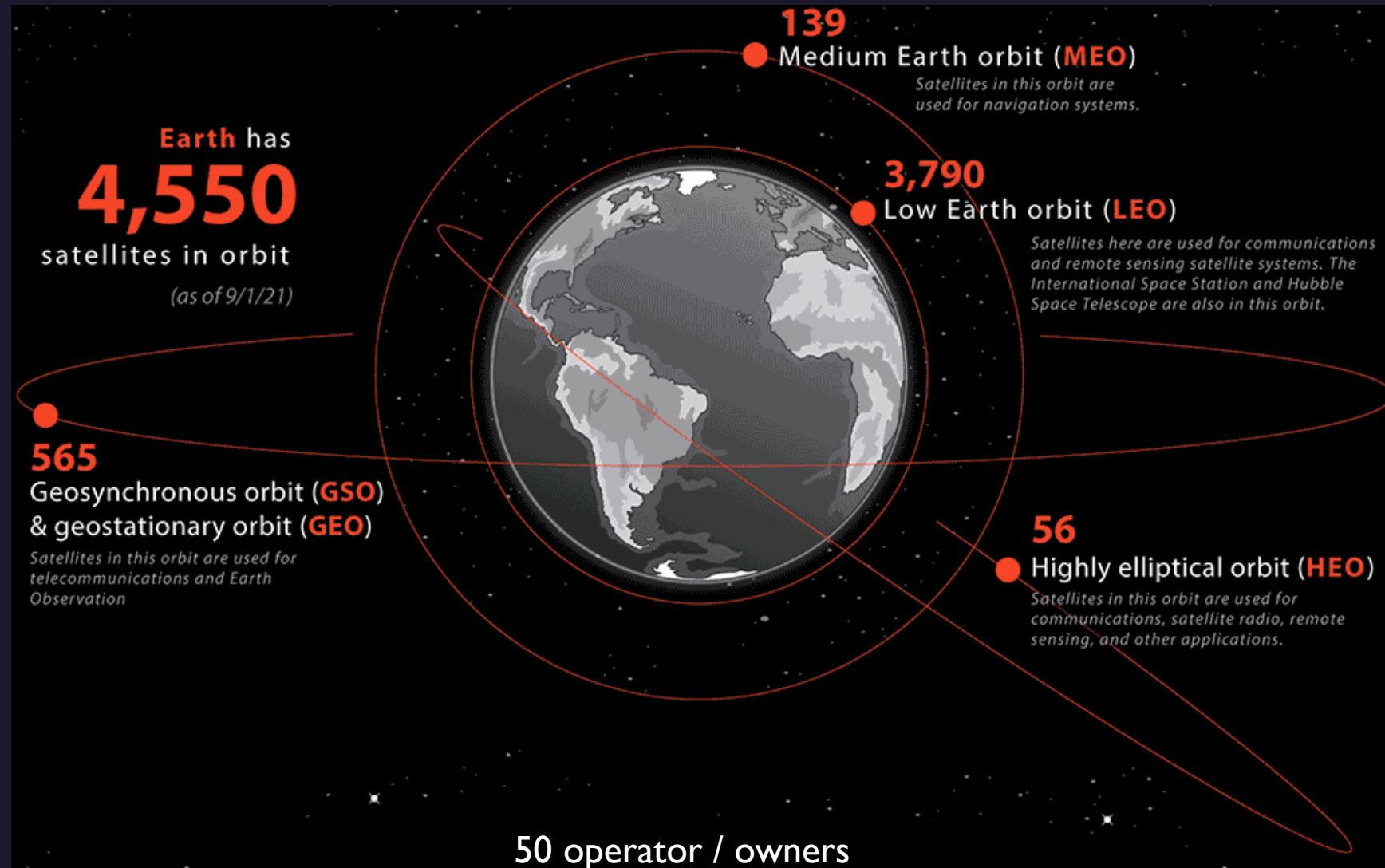
REVENUE

➤ FSS	29%
➤ GEO HTS	58%
➤ NON GEO HTS	13%

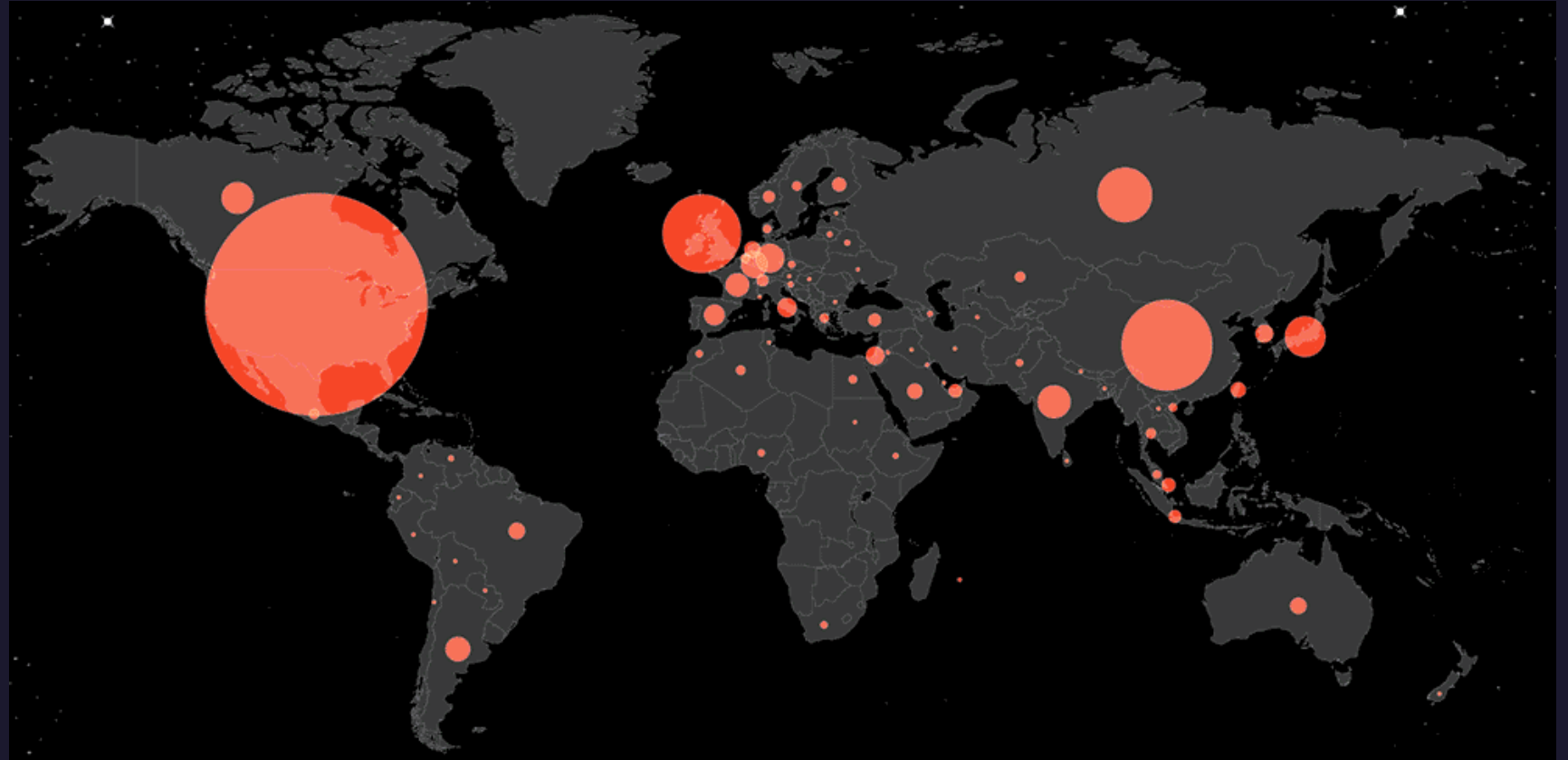




Satellites orbiting Earth

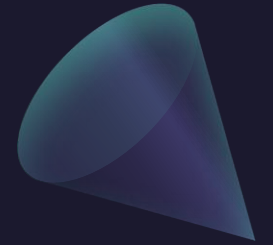


Countries with most satellites



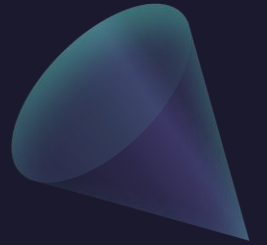
Spacecom Policy 2020 – Focus

- Measures , monitor and authorize Space Assets of use for Indian territories and customers .
- Protection of existing space assets.
- Promote Industrial growth in the and provide affordable services . Start up Syndrome .
- Good Regulatory Environment.



SATCOM Industry needs to grow:

- Special Satellite Technology Eco zones
- Manufacturing motivation
- ISRO needs to be restructured (R&D , Launch , Launch support and Satellite Manufacturing)
- Immediate need to set up and Indian NGSO/ LEO based system for India
- Refrain from Auction of Satellite Bandwidth
- Change Revenue share regime to fixed staggered fee per terminal/unit





Thank You

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