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Gautam Sharma MD Inmarsat India

BUILT TO FLY

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PASSENGER CONFIDENCE TRACKER



BUILT TO FLY

FIELDWORK AT THE BEGINNING OF OCTOBER 2020



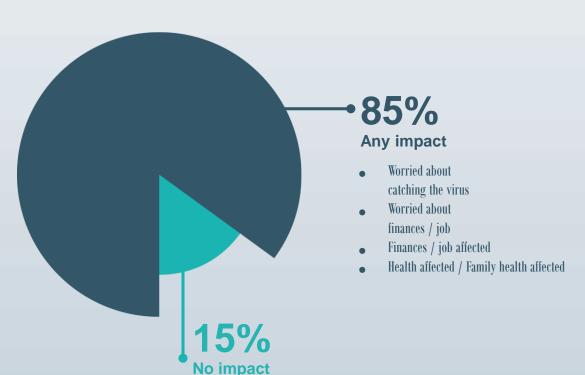




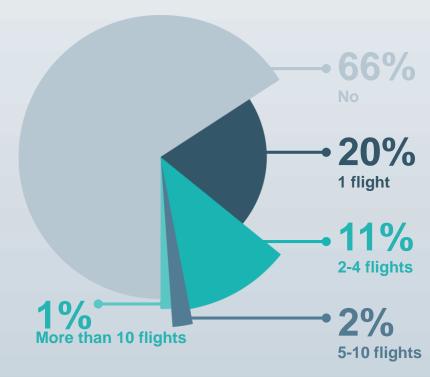


Q: the COVID-19 pandemic?







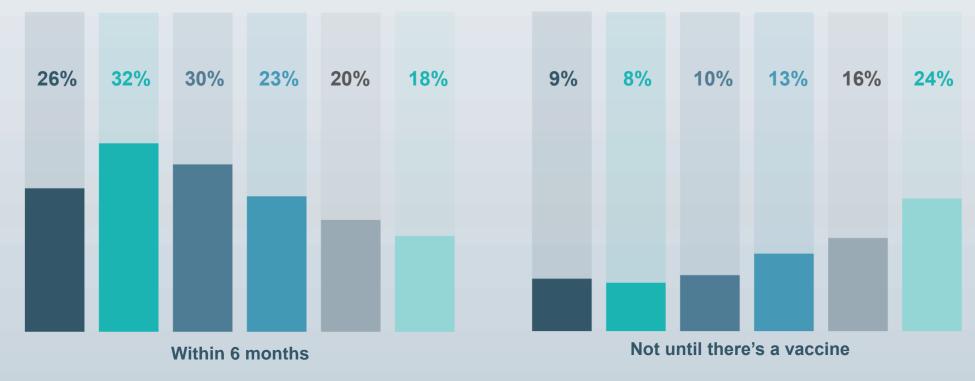






Q: When would you be confident to take your next flight?

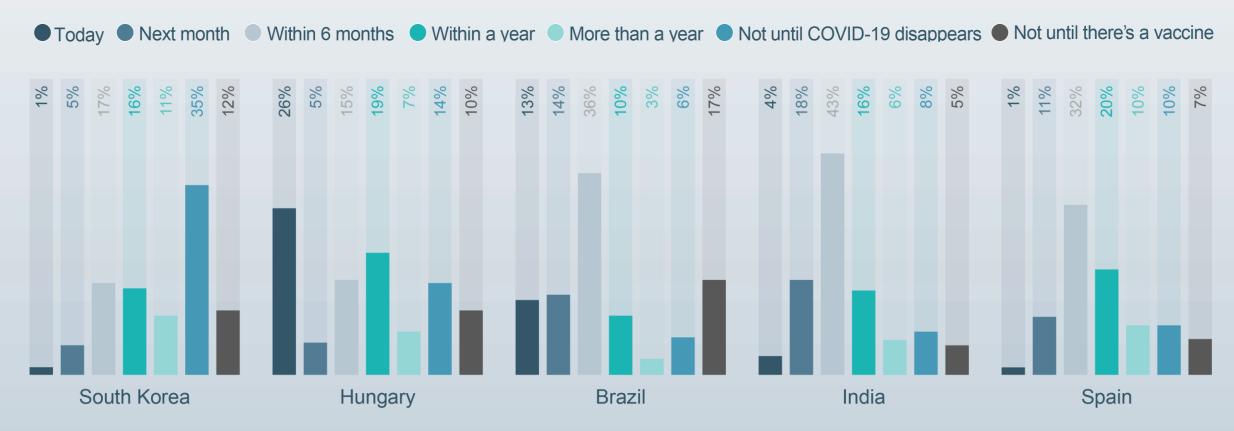








Q: When would you be confident to take your next flight?







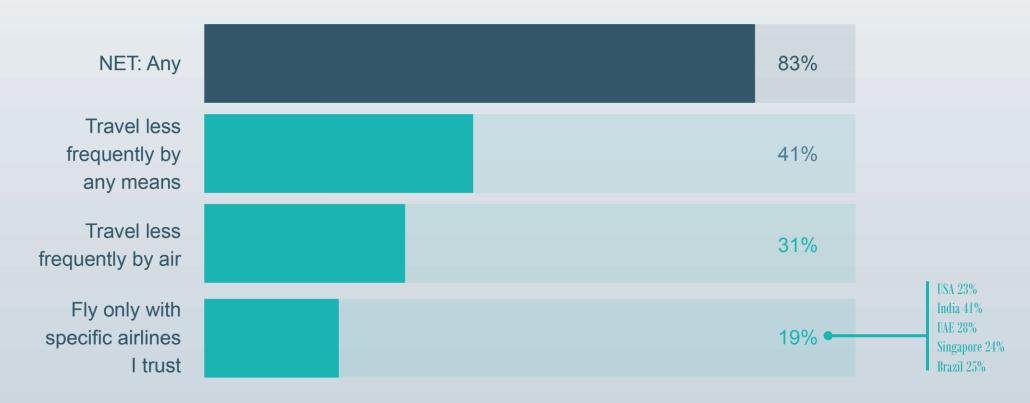
Q: What are your main worries that prevent you from travelling abroad right now?







Q: How are your travel habits likely to change post-COVID-19?

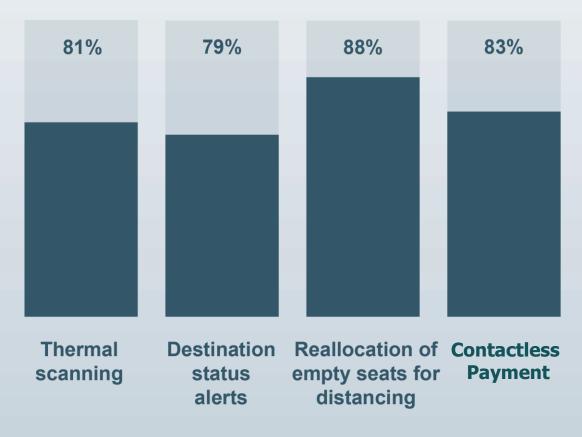






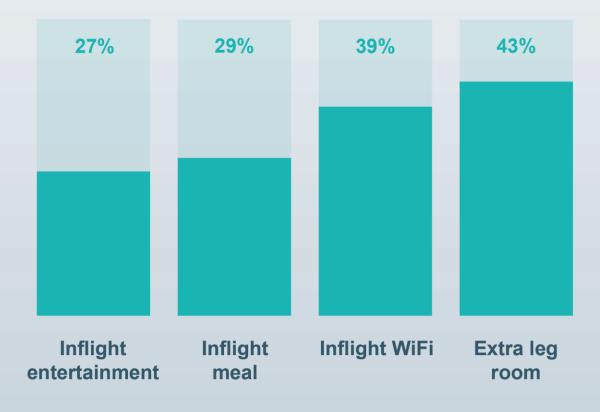
Q: How much would the following new measures improve your confidence during the flight?

Net: would improve my confidence



Q: Would you say the following factors are more or less important for the enjoyment of your flying experience now?

Those answering more important







HOW INMARSAT SHAPED CONNECTIVITY



40+ years of market leadership in Mobile connectivity



Best-in-class networks, purpose built for Mobility



Trusted brand and blue-chip end user base



Innovative technology path delivering costeffective capacity scaling for the future



Leading market position in all the key Mobility markets



World-class global distribution network



Unparalleled L-band, Ka-band and S-band spectrum assets



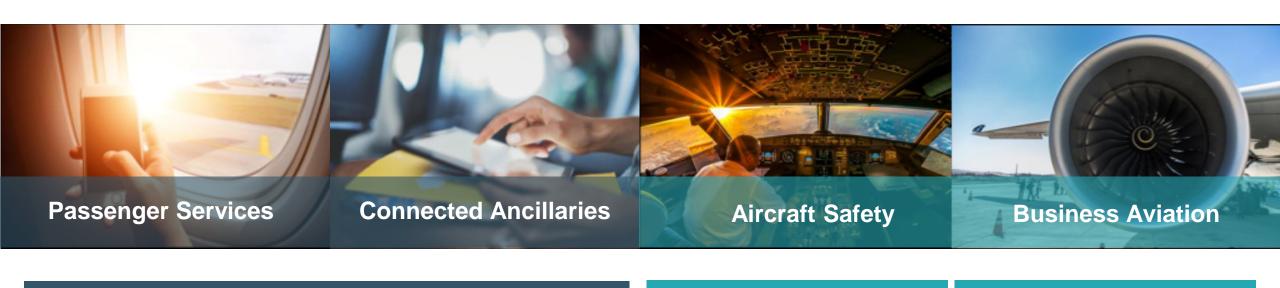
Market access in over 190 countries





INMARSAT AVIATION

Delivering safety and operational services to airlines for the past 25 years



COMMERCIAL CABIN

Global Xpress

European Aviation Network

Europe's fastest infight connectivity service: a unique integrated network

AIRLINE SAFETY & OPERATIONS (AOS)

SwiftBroadband-Safety

IP-based operational and safety solutions that deliver operational advantage now

BUSINESS AND GENERAL AVIATION (BGA)

Jet ConneX

The gold standard in global business aviation connectivity





WORKING WITH THE WORLD'S MOST RESPECTED AIRLINES





















































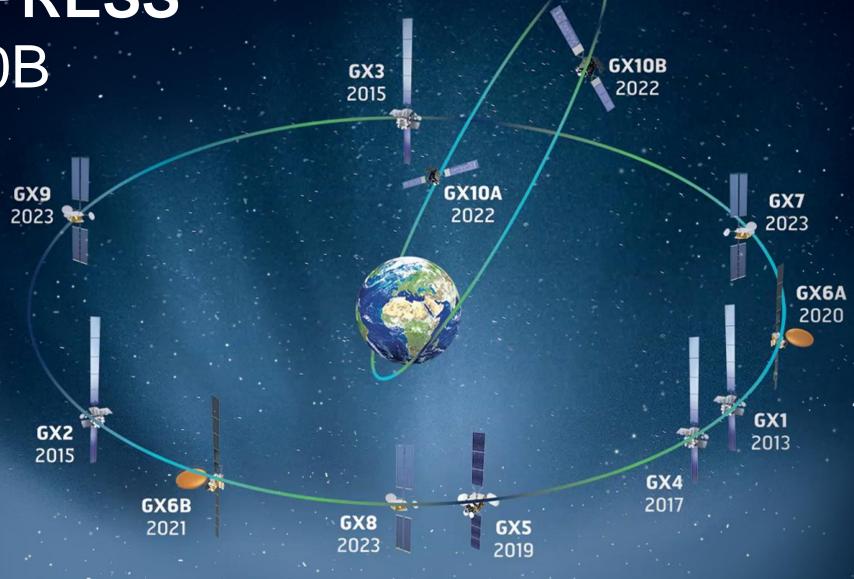
GLOBAL XPRESS GX1 – GX10B

Scheduled launches of GX fleet

Inmarsat owns and operates the world's most reliable satellite and ground networks, delivering global, mobile connectivity to customers where and when they need it most.

Our fully-funded technology roadmap ensures that we will be ready to anticipate their ever more complex bandwidth demands over the next two decades.

Locations shown are indicative and are subject to change.







INVESTING FOR THE FUTURE, TODAY

LIVE TODAY	LAUNCHED	OUR FULLY CONTRACTED PIPELINE	
GX1, GX2, GX3 GX4	GX5 H1 2020	GX6A & GX6B 2021 & 2022	GX7, GX8 & GX9, GX10A & GX10B 2023+
Global coverage	Europe & Middle East coverage	Dynamic Spot Beam coverage	Fully dynamic allocation of both beam location and capacity and Arctic capacity
4 Operational Satellites	5 Operational Satellites	7 Operational Satellites	12 Operational Satellites
			Flexible capacity to meet our customer's requirements





THANK YOU



